



MINERAL EXPLORATION IN NUNAVUT, CANADA

CORPORATE FACT SHEET

JUNE 2022 | VERSION 2.0



TSX Venture
Exchange : BMV

OTC: BMVVF

BATHURST METALS CORP. (TSX.V: BMV | OTC: BMVVF) is an exploration-stage company engaged in the acquisition, exploration, and development of mineral properties throughout Nunavut, Canada. The Company holds a 100% interest in the **Turner Lake, TED, McGregor Lake, Speers Lake, Gela Lake and McAvoy Lake Projects**.

The properties are located within a Tier One Mining Jurisdiction in Canada, in a well established Mining Area with significant Producers. The territory of Nunavut has conventional environmental laws, no geopolitical risk, and has a proactive and responsive local government.

Bathurst Metals Corp.'s mission is to seek out and develop viable mineral deposits in Nunavut in a cost effective, responsible and systematic manner for the benefit of our shareholders and the community at large.

KEY HIGHLIGHTS

- **Tier One Mining Jurisdiction** in Canada, in well-established mining area with significant producers.
- **100% owned** properties with no option payments.
- **Advanced Stage Projects - Drill Tested**
Turner Lake & TED Projects: Au, Ag
- **Mid Stage Projects - Drill Ready**
McGregor & Speers Projects: Pd-Pt-Cu-Ni-Au-Co
- **Greenfields Projects - Early Stage Exploration**
Gela Lake Project: Ni-Cu-Co-Pb-Zn
McAvoy Lake Project: Au, Ag, Cu
- **Advanced Stage Projects** - Drill ready with permit applications submitted.
- **Experienced Management** with excellent track record, and geological team experienced working in Nunavut.
- **Attractive valuation** at current levels.



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① TURNER LAKE & TED PROJECTS

Advanced Stage Projects - *Drill Tested / Drill Ready*

Archean Lode Gold & Iron Formation

Historic diamond drilling results include:

28.00 g/tonne Au/4.75 metres
12.86 g/tonne Au/8.87 metres
15.20 g/tonne Au/4.00 metres
10.00 g/tonne Au/4.00 metres
13.20 g/tonne Au/13.00 metres
22.54 g/tonne Au/12.00 metres
16.20 g/tonne Au/8.50 metres

All lengths presented are core lengths. True widths are estimated to range between 50 -70 percent.

③ GELA LAKE PROJECT

Greenfields Project - *Early Stage Exploration*

Intrusive Monzodiorite

Highlights of 2021 Field Work:

<u>Sample Number</u>	<u>Copper %</u>
D365422	9.4
D365452	4.47
D365453	5.96
D365454	6.51

② MCGREGOR & SPEERS LAKE PROJECTS

Mid Stage Projects - *Drill Ready*

Ultramafic Intrusive

Highlights of 2021 Field Work:

<u>Sample</u>	<u>Area</u>	<u>Cu %</u>	<u>Ni %</u>	<u>Co ppm</u>	<u>Pt ppm</u>	<u>Pd ppm</u>
V996601	Speers Lake	1.55	0.57	589	0.53	1.1
V996619	E. Pump Lake	15.40	5.90	1550	0.69	11.8
V996621	E. Pump Lake	11.50	0.08	32.6	4.06	44.5
V996674	West Margin	5.66	0.02	24.9	0.15	4.18
V996670	Funnel	2.98	0.08	41.6	0.05	6.42
V996663	S. Pyrrhotite	2.38	0.85	1440	0.01	0.68
V996653	Val	0.90	0.63	871	0.01	0.06

④ McAVOY LAKE PROJECT

Greenfields Project - *Early Stage Exploration*

Archean Lode Iron Formation

Lorne Warner, P.Geo, President of the company is a qualified person as defined by National Instrument 43-101 and has reviewed and approved the scientific and technical content of this Fact Sheet.



CAPITAL STRUCTURE (as of March 2022)

• Shares Issued & Outstanding:	50,769,650
• Warrants	16,200,000
• Incentive Stock Options	4,550,000
• Shares Fully Diluted:	71,519,650

HEAD OFFICE

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MANAGEMENT & BOARD

Harold (Hardy) Forzley | *CEO & Director*

Lorne Warner, P.Geo. | *President*

David McAdam | *Chief Financial Officer*

Greg Bronson, P.Geo. | *Director*

Stephen Millen | *Director*

Advisory Board:

- Dr. Guowei Zhang | PhD Structural Geology
- Kenneth Hallat | President, Novas Capital Corp
- Peter Armstrong | President, Armstrong Group



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